

Credo Dynamic retains prestigious LSEG Lipper Award

We are proud to announce that the Credo Dynamic Fund ("**Dynamic**" or "**the Fund**") has been honoured with the prestigious title of "2025 UK Best Mixed Asset GBP Flexible Fund Over 5 Years" at the LSEG Lipper Fund Awards. This marks the second year in a row that the Fund has received this accolade, having also won the same award in 2024.

Dynamic has successfully delivered a unique approach to a diverse portfolio of equities, fixed income and listed alternatives. The key to the success of the strategy is the flexible allocation between asset classes and finding unique opportunities within each. This approach has enabled the Fund to achieve outperformance of more than 21% over the past five years versus the peer group average (as of 31 December 2024 Dynamic's five-year performance stood at 45.6%, surpassing the IA Mixed Investment 40-85% Shares Sector return of 23.8%, Source: FE fundinfo).

For more than 30 years and in over 17 countries worldwide, the highly respected LSEG Lipper Awards have honoured funds and fund management firms that have excelled in providing consistently strong risk-adjusted performance relative to their peers and focus the investment world on top-funds. The merit of the winners is based on entirely objective, quantitative criteria. Otto Christian Kober, Head of Lipper Research, LSEG Data & Analytics said, "We applaud the 2025 LSEG Lipper Fund Award winners such as Credo for delivering outperformance and the accompanying comfort of consistency to investors' portfolios through a cross-current of global market disruptions."

Rupert Silver, lead Fund Manager of Dynamic and a Director of Credo shared his enthusiasm: "We are especially proud to have received this award for the second year running. It is a strong endorsement of our investment philosophy, which focuses on adaptability and flexibility. These qualities continue to distinguish us from many of our peers. Markets remain unpredictable and challenging, but we are committed to navigating them with discipline and conviction through a diversified, actively managed portfolio that aims to deliver meaningful outcomes for investors".

Disclaimer

The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. Lipper Leaders fund ratings do not constitute and are not intended to constitute investment advice or an offer to sell or the solicitation of an offer to buy any security of any entity in any jurisdiction. For more information, see lipperfundawards.com. Credo is an independently owned wealth management services business established in the UK in 1998. Credo provides wealth management services to private clients, and wealth platform and investment solutions to financial intermediaries and has more than £5bn assets under custody and £1.5bn assets under management. Credo has offices in the United Kingdom and South Africa.

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