

## Credo Dynamic Fund wins third consecutive LSEG Lipper Award

We are delighted to announce that the Credo Dynamic Fund (“**Dynamic**” or “**the Fund**”) has been honoured with the prestigious title of "2026 UK Best Mixed Asset GBP Flexible Fund Over 5 Years" at the LSEG Lipper Fund Awards. This marks the third consecutive year that the Fund has received this accolade, having also won the same award in 2024 and 2025.

Dynamic has successfully delivered a unique approach to a diverse portfolio of equities, fixed income and listed alternatives. The key to the success of the strategy is the flexible allocation between asset classes and finding unique opportunities within each. This approach has enabled the Fund to achieve outperformance of more than 23% over the past five years versus the peer group average (as of 31.12.25 Dynamic's five-year performance stood at 54.4%, surpassing the IA Mixed Investment 40-85% Shares Sector return of 31.1%, Source: FE fundinfo).

For more than 30 years and in over 17 countries worldwide, the highly respected LSEG Lipper Awards have honoured funds and fund management firms that have excelled in providing consistently strong risk-adjusted performance relative to their peers and focus the investment world on top-funds. The merit of the winners is based on entirely objective, quantitative criteria. Otto Christian Kober, Head of Lipper Research, LSEG Data & Analytics said “We applaud the 2026 LSEG Lipper Fund Award winners for delivering outperformance and the steady reassurance of consistency through changing market conditions.”

Rupert Silver, lead Fund Manager of Dynamic and a Director of Credo shared his enthusiasm: “We are incredibly proud to have received this award for the third-year running. It is a strong endorsement of our investment philosophy, which focuses on adaptability and flexibility. These qualities continue to distinguish us from many of our peers. Markets remain unpredictable and challenging, but we are committed to navigating them with discipline and conviction through a diversified, actively managed portfolio that aims to deliver meaningful outcomes for investors”.

*The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see [lipperfundawards.com](https://lipperfundawards.com). Although LSEG makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, their accuracy is not guaranteed by LSEG Lipper*