

MyCredo Invest now offers Execution-Only trading functionality.

We are pleased to announce enhancements to our Investor Portal. Initially launched in 2022, MyCredo Invest now offers trading functionality, allowing Investors to manage their own portfolios alongside existing Advisory or Discretionary portfolios.

Key features include:

- Trading of listed Equities, ETFs, Fixed Income and standard Funds
- FX trading in 15+ currencies
- Support of Market and Day Limit orders
- Restriction on complex instruments trading
- Credo can support different fee structures for Execution-Only accounts

How to open Execution Only account for your Investors:

Complete Application Form contained in the InfoHub. Under 'Reporting and Communication' section, select 'View & Trade' access to provide your Investor with online trading access to MyCredo Invest.

For further information, please contact your Relationship Manager or Account Manager.