New and improved Application Forms

9 October 2024



We are pleased to announce the release of our new and improved application forms for both Discretionary and Execution Only accounts! At Credo we're always looking for ways to enhance your experience and make your interactions with us smoother and more efficient.

What's new?

- STREAMLINED PROCESS: Our forms have been simplified to save you time and effort, with clear instructions and intuitive design.
- **IMPROVED FUNCTIONALITY:** We've added new features that make it easier to provide the information we need, reducing the back-and-forth.

We believe these improvements will make the application process faster and more convenient for you.

How to access the new forms?

Simply log onto the MyCredo platform and visit the InfoHub located under the top right menu bar. If you have any questions or need assistance, feel free to contact your Relationship Manager or Account Manager.

Thank you for choosing Credo. We look forward to continuing to serve you with even better solutions.